HEAVY INDUSTRIAL CONSTRUCTION WORKFORCE OUTLOOK TO 2022

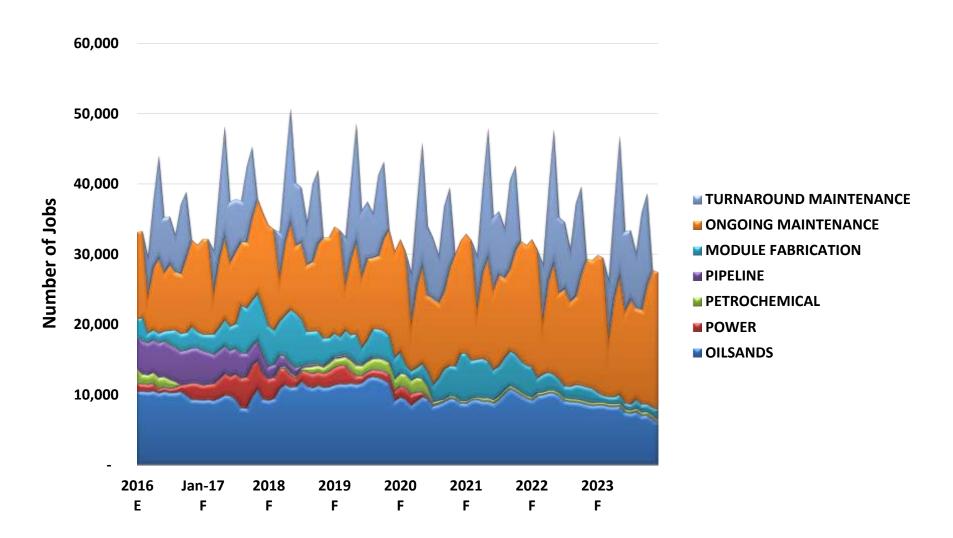
May 2016

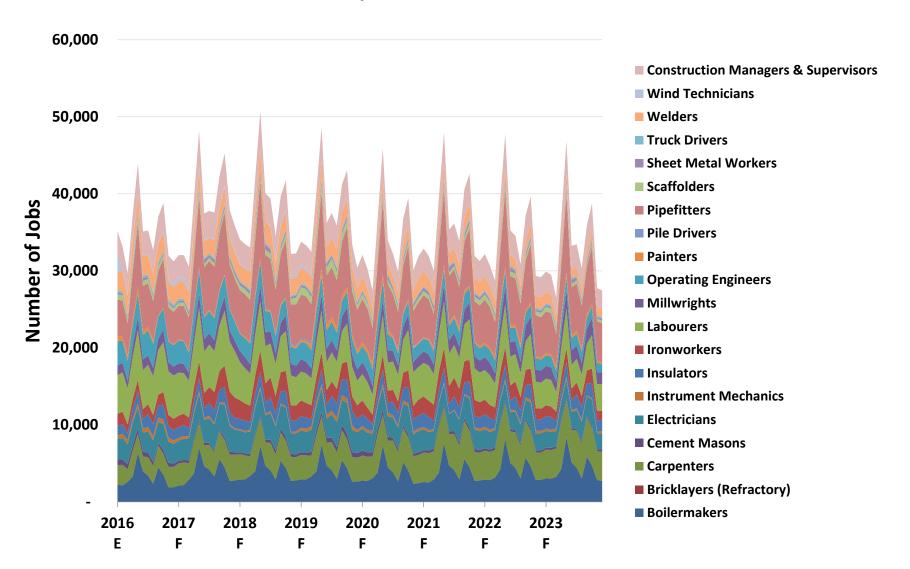


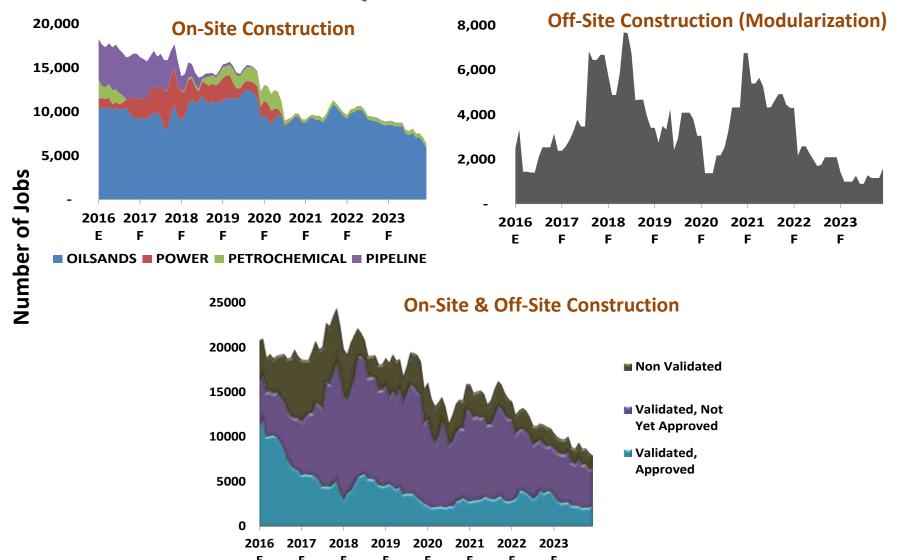


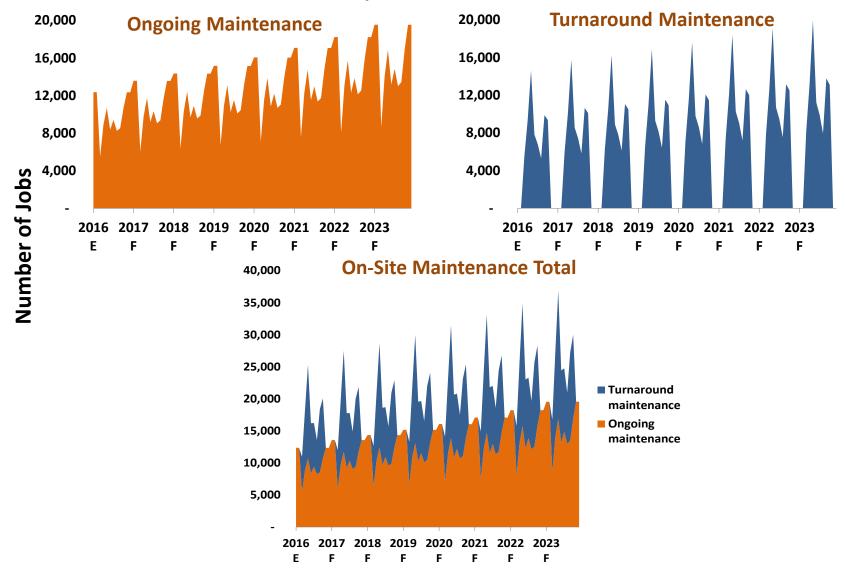
UPDATES IN NOVEMBER 2016

- The following reflects updates that have been made to the projections in May 2016
 - Refreshed pipeline workforce projection based on updated project information as validated by companies:
 - Oil Sands (Mining, In-situ, Upgrading)
 - Petrochemical
 - Pipeline (Pipelines, Pump-stations, Terminals)
 - Power Generation (Wind & Gas)
 - Refreshed modularization workforce projection;
 - Refreshed ongoing and turn-around maintenance workforce projection
 - Incorporated all projects that have been announced as of March 30, 2016









Distribution of Workforce Requirement by Type of Project Distribution of Workforce Requirement by Occupation

